



CIN No.: L27102OR2006PLC008594

OCL IRON & STEEL LTD.

REGD. OFFICE & WORKS

Vill : Lamloi - P.O. Garvana

Raigangpur : 770 017

Dist. - Sundargarh-Orissa, INDIA

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Statement of Standalone Un-audited Financial Results for the quarter and Nine months ended 31.12.2014

PART I

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
Income from Operations						
(a) Net Sales/ Income from operations (Net of Excise Duty)	27,029.58	26,882.57	13,437.65	88,554.05	34,106.43	61,093.00
(b) Other Income	246.90	221.53	596.88	673.76	796.04	888.92
Total Income from Operations (Net)	27,276.48	27,104.10	14,034.53	89,227.81	34,902.47	61,981.92
Expenses						
a) Cost of Material consumed	20,149.80	20,749.06	12,164.52	69,222.84	28,752.02	51,398.09
b) Purchases of stock-in-trade	-	-	-	-	-	-
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(220.55)	197.58	(370.86)	1,166.02	832.84	903.47
d) Employee Benefits Expense	427.55	434.17	235.84	1,280.59	747.19	1,052.43
e) Depreciation & Amortization Expense	1,392.30	1,379.82	349.15	4,114.84	859.27	1,859.18
f) Other Expenses	1,047.83	2,276.97	845.83	4,064.53	2,434.98	3,234.85
Total Expenses	22,796.93	25,037.60	13,224.48	79,848.82	33,626.30	58,448.02
Profit/(Loss) from operations before finance costs & exceptional items (1-2)	4,479.55	2,066.50	810.05	9,378.99	1,276.17	3,533.90
Finance Costs	3,254.11	3,135.10	293.93	9,212.69	663.16	3,200.12
Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (3-4)	1,225.44	(1,068.60)	516.12	166.30	613.01	333.78
Exceptional Items	-	-	-	-	-	-
Profit/(Loss) from Ordinary Activities before Tax (5-6)	1,225.44	(1,068.60)	516.12	166.30	613.01	333.78
Tax Expense	398.20	(339.65)	170.39	64.17	190.18	93.34
Net Profit/(Loss) from Ordinary Activities after tax (7-8)	827.24	(728.95)	345.73	102.13	422.83	240.44
Extraordinary Items (Net of tax expense)	-	-	-	-	-	-
Net Profit/(Loss) for the period (9-10)	827.24	(728.95)	345.73	102.13	422.83	240.44
Paid - up Equity Share capital (Face Value of Re. 1/- each)	1,341.43	1,341.43	1,341.43	1,341.43	1,341.43	1,341.43
Reserve excluding Revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	56,886.67
Earnings Per Share (EPS)						
(a) Basic & diluted before Extra-ordinary items (Rs.)	0.62	(0.54)	0.26	0.08	0.32	0.09
(b) Basic & diluted after Extra-ordinary Items (Rs.)	0.62	(0.54)	0.26	0.08	0.32	0.09

PART II

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares (in lakhs)	335.36	335.36	335.36	335.36	335.36	335.36
	- Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00	25.00
2	Promoters and promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares (in lakhs)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of Promoters and promoter Group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares (in lakhs)	1,006.07	1,006.07	1,006.07	1,006.07	1,006.07	1,006.07
	- Percentage of shares (as a % of the total shareholding of Promoters and promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	75.00	75.00	75.00	75.00	75.00	75.00

B	PARTICULARS	Quarter ended 31.12.2014
	Pending Investor Complaints at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

For OCL IRON AND STEEL LIMITED

Director

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Segmentwise Revenue, Results and Capital Employed for the quarter ended 31.12.2014

Particulars	(Rs. in Lakhs)					
	Quarter Ended			Nine Months Ended		
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	Year Ended 31.03.2014
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1) Segment Revenue						
a) Steel						
b) Power	5304.53	4,525.54	6,078.81	17,511.01	18,643.24	24,530.06
c) Others (Steel components etc)	700.71	597.35	821.90	2,089.14	2,254.50	3,056.71
Total	21,725.05	22,357.03	7,358.84	71,043.04	15,463.19	36,562.94
Less : Inter segment	27,730.29	27,479.92	14,259.55	90,643.19	36,360.93	64,149.71
Net Sale/Income from operations	700.71	597.35	821.90	2,089.14	2,254.50	3,056.71
2) Segment Results [Profit/(Loss) before Tax and Interest]	27,029.58	26,882.57	13,437.65	88,554.06	34,106.43	61,093.00
a) Steel						
b) Power	66.60	(1,906.86)	356.56	(2,071.00)	388.17	186.51
c) Others (Steel components etc)	(379.73)	(857.74)	(18.57)	(1,452.68)	(77.81)	(498.01)
d) Unallocated	4,695.73	4,737.78	487.57	12,625.75	815.02	3,513.10
Total	96.95	93.32	(15.51)	276.92	150.79	332.30
Less : i) Interest	4,479.55	2,066.50	810.05	9,378.99	1,276.17	3,533.90
Profit before Tax	3,254.11	3,135.10	293.93	9,212.69	663.16	3,200.12
3) Capital Employed (Segment Assets - Segment Liabilities)	1,225.44	(1,068.60)	516.12	166.30	613.01	333.78
a) Steel						
b) Power	69,384.89	68,569.49	67,920.06	69,384.89	67,920.06	68,589.13
c) Others (Steel components etc)	54,821.95	54,707.56	46,045.01	54,821.95	46,045.01	55,451.40
d) Unallocated	64,728.91	57,843.07	15,683.17	64,728.91	15,683.17	41,975.30
Total	(32.11)	7,348.58	84,158.91	(32.11)	84,158.91	63,169.71
	188,903.64	188,468.70	213,807.15	188,903.84	213,807.15	229,185.54

Notes:

- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2015.
- The Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors of the Company and related report is being submitted to Stock Exchanges.
- Previous year's figures have been regrouped and reclassified, to the extent necessary, to conform to the current year's figures.
- Inapplicable Items in the format of the above results as per Annexure I to Clause 41 of the Listing Agreement have not been disclosed.

By Order of the Board
For OCL Iron and Steel Limited

Yogesh Kapur
Chairman
DIN: 00014385

Date: 14.02.2015
Place: New Delhi

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Chopanki, Bhiwadi, District - Alwar
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