

Introductory sub-table (I)(a)

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|--|--------------------------------------|--|---|
| Name of the Company : OCL IRON AND STEEL LIMITED | | | |
| Scrip Code : 533008 | | | |
| Name of the scrip : OISL | | | |
| Class of security : EQUITY | | | |
| Quarter ended : 31.12.2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 134143160 | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | N.A | N.A |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 100607370 | 100607370 | 75.00 | 75.00 | | |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| | | | | | | | | |
| | Sub Total(A)(1) | 1 | 100607370 | 100607370 | 75.00 | 75.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 100607370 | 100607370 | 75.00 | 75.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 57000 | 0 | 0.04 | 0.04 | | |
| (b) | Financial Institutions / Banks | 23 | 187500 | 83565 | 0.14 | 0.14 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 7 | 4948666 | 4947766 | 3.69 | 3.69 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| (i-i) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 32 | 5193166 | 5031331 | 3.87 | 3.87 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|--------------|------------------|------------------|---------------|---------------|------------|-------------|
| B 2 | Non-institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 337 | 11492184 | 11447112 | 8.57 | 8.57 | | |
| (b) | Individuals | | | | | | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9462 | 14767955 | 10755775 | 11.01 | 11.01 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5 | 987550 | 596620 | 0.74 | 0.74 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| (d-i) | NRI | 107 | 834313 | 791558 | 0.62 | 0.62 | | |
| (d-ii) | Foreign National | 31 | 54240 | 0 | 0.04 | 0.04 | | |
| (d-iii) | Clearing Member | 94 | 206382 | 206382 | 0.15 | 0.15 | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 10036 | 28342624 | 23797447 | 21.13 | 21.13 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 10068 | 33535790 | 28828778 | 25.00 | 25.00 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 10069 | 134143160 | 129436148 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 10069 | 134143160 | 129436148 | 100.00 | 100.00 | 0 | 0.00 |

(I)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Ras Behari Trading Pvt. Ltd. | 2415000 | 1.80 | 0 | 0.00 | 0 | 0.00 | 1.80 |
| 2 | Neelmani Trading and Services Pvt. Ltd | 2070000 | 1.54 | 0 | 0.00 | 0 | 0.00 | 1.54 |
| 3 | Credo India Thematic Fund Limited | 1350965 | 1.01 | 0 | 0.00 | 0 | 0.00 | 1.01 |
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| | | | | | | | | |
| | TOTAL | 5835965 | 4.35 | 0 | 0.00 | 0 | 0.00 | 4.35 |
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(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
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| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | N.A | N.A | | 0.00 |
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| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | N.A | N.A | | 0.00 |
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| TOTAL | | | 0 | 0.00 |